



WHITEPAPER

TABLE OF CONTENTS

Introduction	1
Vision and mission of OMNI	2
Vision	2
Mission	2
The Problem Statement	3
Primary - Inequality and Inaccessibility	3
Secondary - Legal and Compliance	3
Solution	4
OMNI	4
Characteristics	4
Real-World Assets	5
Token Utility and Value Growth	6
Earned, Swapped, and Subscribed: Increasing Asset Value	6
OMNI Quest Program	6
Limited by Value Enhancement	7
Membership Levels Drive Demand	7
Increase in Token Price Leads to Increase in Asset Value	8
Utility	9
Integration with Omnivess	9
Inclusive Financial Services	9
Risk Management Tools	10
Strategic Partnerships and Affiliates	10
Omni Club Membership Structure and Benefits	11
Membership Tiers	11
Enshrined Rights	12
Dynamic Benefits	12
Technology	13
3339 Standard (RET, freeze and recover)	13
A Multi-Chain Strategy	14
Road Map	15
Team	17
Legal and Compliance	<i>Error! Bookmark not defined.</i>
ASSESSMENTS AND REVIEWS	20
Token Sale and Distribution	21
Omni Issuer:	21

Initial Token Sales and Allocation:	21
Token Sale Process	21
Flexible Cap	22
Participation Instructions:	22
Allocation of Funds	22
OMNI Token Transfer Fee	23
Transfer Tax Details	23
Allocation of Transfer Fee	23
Impact on Users	23
RISK DISCLOSURES	24

DISCLAIMER

This whitepaper is being furnished to you solely for your information and may not be reproduced or redistributed to any other person, in whole or in part, without the prior written consent of OMNI Network ("OMNI"). By perusing and considering any content of and related to this presentation beyond this point, you agree to be bound by the following limitations and the general terms of business as amended from time to time and available at 'tob' subpage of the OMNI project website which shall form part of all Agreement of and arising from this whitepaper. Should any questions arise from this whitepaper, you acknowledge that OMNI, being the draftsman, shall endeavour to within reasonable time provide interpretation to this whitepaper and to make any and all determinations under them, and its decision shall be binding and conclusive thereafter.

This whitepaper has been prepared by OMNI for informational purposes only and does not constitute or form part of any offer or solicitation to purchase or subscribe for securities, nor shall it or any part of it form the basis of or be relied upon in connection with any contract or commitment whatsoever.

The information contained in this presentation is strictly confidential and is intended only for the use of professional and institutional investors as defined under the Securities and Futures Ordinance (Cap. 571) of Hong Kong or similar laws of relevant jurisdiction. The distribution of this presentation in certain jurisdictions may be restricted by law, and persons into whose possession this presentation comes should inform themselves about, and observe, any such restrictions.

The information in this whitepaper is provided as at the date of this whitepaper and is subject to change without notice. OMNI does not undertake any obligation to update or revise any information, whether as a result of new information, future events, or otherwise. No representation or warranty, express or implied, is given by or on behalf of OMNI or any of its directors, officers, employees, or agents as to the accuracy, completeness, or fairness of the information or opinions contained in this whitepaper.

Certain statements in this whitepaper may constitute "forward-looking statements," including statements regarding OMNI's future business prospects, financial performance, and operational activities. These statements reflect OMNI's current views with respect to future events and are subject to risks, uncertainties, and assumptions. Actual results may differ materially from those projected or implied in such forward-looking statements. Factors that could cause actual results to differ materially include, but are not limited to, changes in the regulatory environment, market conditions, and OMNI's ability to execute its business strategy.

This whitepaper does not constitute financial, legal, tax, or other advice. Investors should conduct their own independent investigation and analysis of OMNI and consult with their own advisors before making any investment decision.

This whitepaper is personal to the recipient thereof and does not constitute an offer to any other person or to the public generally to subscribe for or otherwise acquire any investment. Distribution of this whitepaper to any person other than the recipient and those persons, if any, retained to advise such recipient with respect thereto is unauthorised, and any disclosure of any of the contents hereof without the prior written consent of OMNI is prohibited. This whitepaper and any documents referred to herein may not be forwarded, transmitted, copied or otherwise reproduced by any recipient hereof in any manner whatsoever. Each recipient agrees to the foregoing and, if such recipient does not purchase any units or the offering thereof contemplated hereunder is terminated, to return to the Issuer this memorandum and all documents delivered herewith.

This whitepaper is provided for informational purposes only and does not constitute an offer or solicitation to sell shares or securities in OMNI or any related or associated company. Any such offer or solicitation would only be made by OMNI pursuant to OMNI's terms and conditions and subject to all applicable laws and regulations. In the event that OMNI issues any tokens, the terms and conditions minted into such tokens shall take full precedence over the contents of this whitepaper. If there is any discrepancy between the information in this whitepaper and the terms and conditions of the tokens, the token terms and conditions shall prevail. Prospective participants should carefully review the token terms and conditions prior to participating in any token sale or transaction. OMNI makes no representations or warranties about the future performance or value of any tokens.

Any dispute or difference, whether contractual or non-contractual, arising out of or in connection with this Agreement including any question regarding its existence, validity or termination (each a "Dispute") shall: (a) first be referred to mediation under the Mediation Rules of The Law Society of Hong Kong. If the mediation is terminated (as defined in the Mediation Rules of The Law Society of Hong Kong), without the dispute or difference having been resolved, within 21 days after such termination, any party may refer the dispute or difference to arbitration for final resolution. Any party who refuses to attend mediation pursuant to this Clause shall be deemed to be in breach of this Agreement. (b) Where following mediation in accordance with preceding clause above, the Parties are unable to reach a mutually satisfactory resolution of the Disputes, the Disputes must be submitted to be finally resolved by arbitration in Hong Kong in accordance with UNICITRAL Arbitration Rules for the time being in force. The arbitration shall be administered by Hong Kong International Arbitration Centre ("HKIAC") in accordance with its Practice Note on UNICITRAL cases. The number of arbitrators shall be one (1), to be nominated by OMNI and not unreasonably objected to by the Parties. The language to be used in the arbitral proceedings shall be English. The Parties hereby agree to indemnify OMNI for any administrative costs in respect to the performance of any duties pursuant to this clause. (c) This Agreement shall be governed by, and construed with, the laws of Hong Kong SAR. (d) Regardless of the manner in which the arbitration is conducted, the arbitrator shall issue a reasoned written decision sufficient to explain the essential findings and conclusions on which the decision and award, if any, are based. Judgment on any arbitral award may be given in any court having jurisdiction over the Party (or over the assets of the Party) against whom such an award is rendered. Any arbitration against OMNI must be commenced by filing a request for arbitration within one (1) year, after the date the Party asserting the claim first knows or reasonably should know of the act, omission or default giving rise to the claim; and there shall be no right to any remedy for any claim not asserted within that time period. This one-year limitation period is inclusive of the internal dispute resolution including the mandatory mediation procedure set forth in the preceding paragraph of this section, above. If applicable law prohibits a one-year limitation period for asserting claims, any claim must be asserted within the shortest time period permitted by applicable law.

The reader acknowledges and agrees that it is the reader's sole responsibility to ensure they have accessed and reviewed the most current version of the whitepaper. OMNI may update or amend the whitepaper from time to time at its discretion, and without prior notice. The reader acknowledges and agrees that it is their duty to regularly check for any such updates or amendments to the whitepaper and that OMNI shall not be liable for the reader's failure to obtain the latest available version.

EXECUTIVE SUMMARY

OMNI Network (OMNI) aims to bridge gaps across regions, demographics, and social classes by providing access to a broad range of goods, services, and opportunities. We strive to empower individuals globally to utilise and benefit from digital assets, fostering a borderless, secure, and efficient transaction ecosystem. OMNI addresses the significant inequality and inaccessibility caused by institutional dominance in sectors like media, trade, and finance. Legal and compliance issues also hinder broader blockchain adoption, particularly the connection between tokens and their corresponding assets.

To tackle these challenges, OMNI creates an inclusive ecosystem for equitable participation, promoting fairness and transparency. Our platform democratises access to resources, enabling individuals from diverse backgrounds to showcase their talents and products globally. OMNI tokens are designed to increase in value through limited issuance and enhanced utility. Membership levels drive demand, and token price increases lead to higher asset value.

Collaborating with money changers, remittance agencies, and debit card issuers and other licensed operators, OMNI provides essential financial services to all members, including the unbanked and diaspora populations. OMNI also provides access to investment advice and information through online financial platforms licensed or authorised to operate in the relevant jurisdictions. Recognising the importance of managing different risk exposures, OMNI will also provide access to sophisticated risk management tools and services.

Strategic partnerships with leading companies will also enhance token utility, enabling wider acceptance and use in various contexts, from everyday goods, services and opportunities to complex financial transactions. OMNI operates on a public blockchain, initially utilising the Open Network but remaining agnostic and open to better technologies as they emerge. Tokenised assets are legally linked to tokens, ensuring that they are legal and compliant with applicable laws and regulations.

OMNI's roadmap includes achieving regulatory approvals, integrating OMNI tokens into the Omnivess platforms, expanding token utility, and fostering ecosystem growth. ESG initiatives include working towards carbon neutrality and obtaining ISO green certifications. OMNI's leadership team comprises experienced professionals in finance, technology, law, and community engagement, driving the company's vision and mission forward.

The OMNI token sale process involves three phases: Founders' Sale, Private Sale, and Public Sale. The Founders' Sale is for founders, friends, and family at a lower price. The Private Sale is for selected participants at a slightly higher price. The Public Sale is open to the general public. The total number of tokens sold in each phase is limited, with flexibility for oversubscription.

OMNI is committed to creating a more just and equitable society by democratising access to digital assets, ensuring everyone can participate in and benefit from the digital economy.

INTRODUCTION

Since Bitcoin's emergence more than a decade ago, the landscape of blockchain and cryptocurrencies has undergone significant evolution. This transformation was inevitable, given the need for disruption in the traditional markets due to issues like excessive dominance, manipulation, inequality, and inefficiency, eroding trust in conventional systems. With 1.7 billion people still unbanked and excluded from many goods, services and opportunities considered basic, the call for change is loud. While the internet facilitated the exchange of digital information, distributed ledger technology enabled transparent, efficient, and decentralised digital value exchange.

The advent of Ethereum and smart contracts unlocked new opportunities, leading to the recent boom in decentralised finance (DeFi). Various projects across financial sectors are now driving substantial changes in the financial system. Within a year, DeFi's total locked value surged by 1000%, from USD 1 billion to over USD 10 billion, signalling just the beginning of a larger shift. Investment, in particular, has attracted attention due to traditional flaws perpetuating inequality, where access to the best opportunities is often restricted to the financially literate, well-connected, and affluent.

The OMNI Network (OMNI) stands at the forefront of a global democratisation movement, dedicated to enhancing financial literacy and expanding access to investment opportunities. Our members enjoy rebates from a global network of merchant partners, along with exclusive educational content and support. The OMNI facilitates border-free transactions between people and merchants, ensuring these interactions are free from third-party central interference.

Our primary goal is to elevate the purchasing power and wealth of all our members, irrespective of their provenance, whether they are affluent, unbanked, or part of the diaspora. We particularly focus on supporting countries and their citizens struggling with inflationary pressures, often exacerbated by major global currencies. These economic challenges disproportionately affect those in less economically stable nations, making it difficult for them to maintain their purchasing denouement.

The OMNI and its community believe that everyone deserves the right to participate in a global currency system. Ownership of our OMNI loyalty token grants access to enhanced purchasing power, providing a tangible solution to financial exclusion. Every member benefits from the assets and revenues generated by the OMNI community. To that end, OMNI actively invests in developing tools and applications that could prove lucrative for the community. Irrespective of what they are, every business or application using the OMNI tokens benefits the OMNI members. The larger our community assets, the stronger the OMNI tokens become, aiming to improve purchasing power for all members.

OMNI will eventually be integrated into global conversion, payment, and transactional point-of-sale (POS) systems and will serve as a saving & spending stored value.

Everyone deserves the right to participate in a global currency system. By joining OMNI, members gain the tools and support needed to thrive in a global economy, fostering economic resilience and empowerment for individuals worldwide.

VISION AND MISSION OF OMNI

“To bridge gaps across different regions & demographics, as well as between social classes, ensuring access to a broad range of goods, services and opportunities for everyone.”

OMNI, as its name suggests, is for:

1. Who - anyone and everyone
2. What - anything and everything
3. When - anytime and every time
4. Where - anywhere and everywhere
5. Why - any reason and every reason

VISION

- ✓ Empowering individuals worldwide to access, utilise, and benefit from digital assets seamlessly and inclusively.
- ✓ Revolutionising the way people interact with digital assets by making it accessible to anyone, everywhere, and for any purpose.
- ✓ Creating a global ecosystem where transactions are borderless, secure, and efficient for all users.
- ✓ Fostering communities where innovation, transparency, and trust are at the core of every interaction.

MISSION

- ✓ To provide a user-friendly platform that allows everyone, regardless of background or location, to engage with digital assets effortlessly.
- ✓ To ensure that every transaction conducted with OMNI is secure, transparent, and reliable.
- ✓ To continuously innovate and adapt to meet the evolving needs of users, offering a wide range of goods, services, and opportunities.
- ✓ To promote financial inclusion by enabling individuals to participate in the digital economy anytime, anywhere, and for any reason.
- ✓ To build a strong and supportive community that values diversity, collaboration, and the democratisation of goods, services and opportunities.

THE PROBLEM STATEMENT

PRIMARY - INEQUALITY AND INACCESSIBILITY

- Institutional dominance in various aspects of our lives such as media, trade, finance, etc., have led to a significant inequality of opportunities and inaccessible goods and services globally. This dominance restricts fair competition and limits access to resources for many individuals and communities around the world.
- The control exerted by these dominant institutions creates barriers for smaller businesses and individuals to thrive and access the same opportunities as the larger players in the market. This results in a skewed distribution of wealth and resources, perpetuating the cycle of inequality.
- In sectors like media, trade, and finance, where a few key players hold significant power, the narrative, products, and services offered are often tailored to benefit the interests of these dominant entities. This limits the diversity of voices, choices, and opportunities available to the general population.

SECONDARY - LEGAL AND COMPLIANCE

- In a recent report by the US Federal Reserve, the issue of the lack of connection between each token and its corresponding tokenised asset was highlighted. Although courts have acknowledged that the property rights in a token (an intangible digital asset) are capable of legal protection as illustrated in recent cases in the United Kingdom, Shanghai, Hong Kong and Singapore, the same cannot be said about the legal, valid, binding and enforceable rights, interests and ownership in the corresponding tokenised asset. This is preventing broader responsible adoption and implementation of the technology.

SOLUTION

OMNI

- Despite the challenges posed by institutional dominance, initiatives like OMNI aim to democratise access to goods, services, and opportunities for everyone. While it may be impossible to completely remove these inequalities, ecosystems like OMNI can help level the playing field and improve equality in various sectors.
- OMNI's approach involves creating a more inclusive and accessible ecosystem where individuals and businesses can participate and compete on a more equitable basis. By providing a platform that promotes fairness, transparency, and equal opportunity, OMNI can help bridge the gap created by dominant institutions.
- Through democratising access to resources and opportunities, OMNI can empower individuals from diverse backgrounds to showcase their talents, ideas, and products on a global scale. This can lead to a more vibrant and competitive marketplace that benefits society as a whole.
- While completely eliminating institutional dominance may be a daunting task, initiatives like OMNI play a crucial role in promoting equality, diversity, and inclusivity in various sectors. By fostering a more level playing field, OMNI contributes to creating a more just and equitable society where everyone has the chance to succeed.

CHARACTERISTICS

	Characteristics	Status / Commentary
1	Blockchain	Public blockchain – Initially, Polygon and the Open Network. Agnostic and subject to migration to better technology from time to time.
2	Institutional grade	Yes – legal rights to assets are written into the tokens resulting in true tokenisation.
3	International	Yes – no restriction with respect to where tokens holders can list the token for resale which shall remain in the token holder's own prerogative, subject to local laws, regulations and enforcement (as the case may be).
4	Native token	Native token – the tokens are the legal ownership titles of the tokenised assets.
5	Self-custody	Yes – tokens can be self-custodies.

AUTO SETTLEMENT:

Auto Settlement guarantees seamless and instant asset transfers upon meeting predefined conditions. Smart contracts execute transactions autonomously, eliminating manual intervention, reducing processing times, and enhancing overall efficiency.

REMOVAL OF INTERMEDIARIES:

By implementing smart contracts for Auto Settlement within the RET standard, this eradicates the need for intermediaries in asset transactions. Thereby eliminating traditional facilitators such as banks, escrow services, or clearinghouses, reducing costs and complexity. Direct peer-to-peer transfers are facilitated, enhancing the security and transparency of asset ownership while further diminishing transaction expenses.

IMPROVE SECURITY:

The immutability of legal, valid, binding and enforceable rights, interests and ownership embodied within the RET standard enhances the security and reliability of asset ownership within the RET standard. Smart

contracts record transactions permanently on the blockchain, making them resistant to tampering. Adherence to predefined conditions enforced by smart contracts minimises the risk of disputes or breaches, enhancing the security of asset transactions.

TIMELINESS:

The implementation of smart contracts with the auto-settlement feature enhances transaction speed within the RET standard. It eliminates the need for manual intervention, shortens processing durations, and mitigates the risk of errors and delays. This streamlined process enhances the overall user experience and allows investors to focus on their strategies with ease.

LOWER COSTS:

The adoption of Auto Settlement through smart contracts leads to substantial cost savings. Removal of intermediaries reduces associated fees and administrative expenses, making asset transfers more affordable and accessible. Streamlining the transfer process reduces overhead costs, allowing investors to enjoy the benefits of asset ownership without excessive fees.

DECENTRALISATION:

Decentralising the financial system via blockchain technology offers transparency, trust, and accessibility. It reduces fraud, promotes financial inclusion, lowers costs, and encourages innovation through automated processes and decentralised applications. In essence, it democratises finance, empowering individuals and transforming the global financial landscape.

REAL-WORLD ASSETS

Every OMNI token is the product of the tokenisation of real-world assets. Each OMNI token is a reward and game token that forms the currency system of the OMNI members' club and embodies legal, valid, binding and enforceable rights, interests and ownership in the corresponding tokenised real-world asset. The assets backing each OMNI token comprise of the brand, goodwill, intellectual property, network, business, partnerships, joint ventures, real estate, equity, debt, and other assets accumulated over time by the OMNI members' club, all held in favour of OMNI token holders, in accordance with the then applicable club's by-laws and rules, as determined by the club's membership committee from time to time, in its sole and absolute discretion.

TOKEN UTILITY AND VALUE GROWTH

EARNED, SWAPPED, AND SUBSCRIBED: INCREASING ASSET VALUE

EARNED

Users can earn OMNI tokens through various activities on the platform, such as creating polls, participating in polls, creating valuable content, or contributing to community projects. This earning mechanism incentivises active engagement and participation, leading to a vibrant and dynamic ecosystem, which adds to the value of the assets backing OMNI.

SWAPPED

OMNI can be swapped for other valuable assets. This flexibility allows OMNI to build a powerful network and enhance its capabilities by expanding upstream, downstream or laterally, enhancing their utility and attractiveness. These valuable assets are likely to become more valuable post swap and are held in favour of OMNI token holders.

SUBSCRIBED

Users can subscribe for OMNI directly from the issuer. This subscription adds value to the assets backing OMNI, especially when the price of OMNI increases.

INCREASE IN ASSET VALUE

As users earn, swap, and subscribe to OMNI tokens, the overall value of OMNI assets increases. This growth is driven by asset accumulation, returns from investments in projects, ongoing technological advancements, strategic partnerships, and the network effect. These activities collectively enhance OMNI's value, as more users join and participate, creating a self-reinforcing cycle of growth and engagement.

OMNI QUEST PROGRAM

The OMNI Quest Program offers a gamified and dynamic way for players to earn and invest OMNI tokens into real-world assets (RWAs), transforming in-game achievements into tangible wealth. It blends gaming with real-world investment, allowing players to participate in a secure and rewarding investment adventure, where the core focus is wealth creation through mandatory investments.

GAME OVERVIEW:

OMNI Quest is a gamified investment platform where players earn OMNI tokens through various tasks, challenges, and community activities. The game is centred around investing all earned tokens into RWAs provided by the platform, turning these in-game achievements into tangible financial gains. Tokens represent the player's share of the real-world assets and the potential returns that come with them. Players are required to invest all tokens earned into these RWAs, making the investment process a central and mandatory part of the gameplay, with no option to sell, trade, or use the tokens for any other purpose while they are locked in the investment pool.

CORE OBJECTIVE:

The primary goal of OMNI Quest is for players to earn OMNI tokens through completing daily tasks, participating in community votes, engaging in strategic challenges, and educational activities such as quizzes on market trends. All tokens earned must be invested in a curated list of real-world assets provided by the platform. This mandatory investment mechanism ensures that players are fully committed to growing their

wealth through real-world assets, directly linking their in-game activities to tangible financial outcomes. Players are fully immersed in making smart investment decisions, and the game tracks their progress and rewards their strategic actions with real financial growth potential.

GUILDS AND COLLECTIVE GOALS:

Players can join or form "Guilds" to pool resources and work together to achieve collective investment goals. By collaborating within Guilds, players can combine their tokens to target larger investments, multiplying their potential returns and creating a cooperative investment experience. The game focuses on both individual and group efforts in wealth accumulation and investment growth.

This unique program transforms traditional gaming into a meaningful financial experience, merging entertainment with investment opportunities. OMNI Quest is designed to encourage players to continuously grow their wealth through real-world investments, making OMNI a revolutionary fusion of gaming and finance.

LIMITED BY VALUE ENHANCEMENT

VALUE ENHANCEMENT

The value of OMNI is intrinsically linked to the enhancements and developments within the ecosystem. As the platform introduces new features, improves existing ones, and grows its user base, the value of OMNI is expected to rise.

LIMITATIONS

The growth and value of OMNI tokens are naturally limited by the pace of these enhancements and the adoption rate within the community. While continuous improvements and innovations drive value, the market's reception and integration of these changes also play a critical role.

SUSTAINABLE GROWTH

This limitation ensures sustainable growth, preventing speculative bubbles and fostering a stable increase in value aligned with the platform's actual progress and achievements.

MEMBERSHIP LEVELS DRIVE DEMAND

TIERED MEMBERSHIPS

OMNI members' club introduces tiered membership levels, each offering different discounts, benefits and access to exclusive features. Higher membership levels require more OMNI held, driving demand as users seek to upgrade their status within the ecosystem.

INCENTIVES FOR UPGRADING

Each membership level provides unique perks such as advanced tools, early access to new features, higher rebates and discounts, premium support, exclusive events, products, services and opportunities. These incentives motivate users to accumulate and hold more OMNI.

CONTINUOUS DEMAND

As more users join the platform and existing users strive to reach higher membership levels, the demand for OMNI increases. This tiered system creates a constant upward pressure on token demand, contributing to its value growth.

INCREASE IN TOKEN PRICE LEADS TO INCREASE IN ASSET VALUE

MARKET DYNAMICS

The price of OMNI, like all other assets, will be influenced by supply and demand dynamics in the market. As demand for tokens grows, driven by opportunities, swapping flexibility, membership tiers, and subscription needs, the token price naturally increases.

ASSET VALUE

When the price of OMNI tokens rises, the value of assets held by OMNI members' club also increases through activities, swapping and subscriptions. This enhancement in asset value benefits all members, creating a positive feedback loop.

WEALTH ACCUMULATION

Users who earn, swap, and subscribe for OMNI benefit from the appreciation in token price. This appreciation translates into increased wealth for users, further incentivising engagement and long-term participation in the OMNI ecosystem.

UTILITY

INTEGRATION WITH OMNIVESS

OMNIVESS AND VARA LICENSES

OMNIVESS is applying for various licenses from the Dubai Virtual Assets Regulatory Authority (VARA), including advisory license, broker-dealer license, exchange license, and asset management license. These licenses will enable OMNIVESS to provide regulated token services within the ecosystem, enhancing trust and credibility.

VARA is a regulatory framework established by Dubai to oversee and manage virtual asset activities within the Emirate. Licensing ensures that entities dealing with tokens, and other virtual assets, adhere to stringent compliance, security, and operational standards. VARA aims to create a secure and transparent environment for virtual asset transactions, fostering investor confidence and encouraging innovation in the digital economy.

The VARA licenses will allow OMNIVESS to democratise the institutional dominated goods, services and opportunities of top global investment banks, trading conglomerates and media giants and make them available and accessible to anyone and everyone from anywhere and everywhere globally.

SYNERGY WITH OMNI

The integration of Omnivess' regulated professional and institutional-grade goods, services and opportunities will create additional utility and demand for OMNI. Token holders will be able to access a wider range of goods, services, and opportunities through their OMNI tokens.

ECOSYSTEM EXPANSION

The collaboration between OMNI and OMNIVESS will foster a more comprehensive and robust ecosystem. The enhanced services and regulatory compliance will attract more users and investors, further driving the demand and value of OMNI tokens.

NETWORK EFFECT

The combined efforts of OMNI and OMNIVESS will amplify the network effect, leading to greater user adoption and engagement. This synergy will contribute to the overall growth and success of the OMNI ecosystem, reinforcing the value proposition of OMNI tokens.

INCLUSIVE FINANCIAL SERVICES

OMNI aims to provide comprehensive financial services by partnering with money changers, remittance agencies, debit card issuers and other licensed operators. These collaborations are designed to address the diverse needs of all members, particularly unbanked and diaspora populations who often face barriers in accessing traditional banking services. By facilitating these partnerships, OMNI ensures that members can seamlessly convert currencies, send remittances, and access debit card and other licensed financial goods, services and opportunities, making financial management more accessible and efficient. Additionally, OMNI will affiliate with online financial platforms that offer expert advice and information on investments, empowering members with the knowledge to make informed financial decisions. This holistic approach ensures that everyone, regardless of their geographical location, can manage their finances effectively and affordably.

RISK MANAGEMENT TOOLS

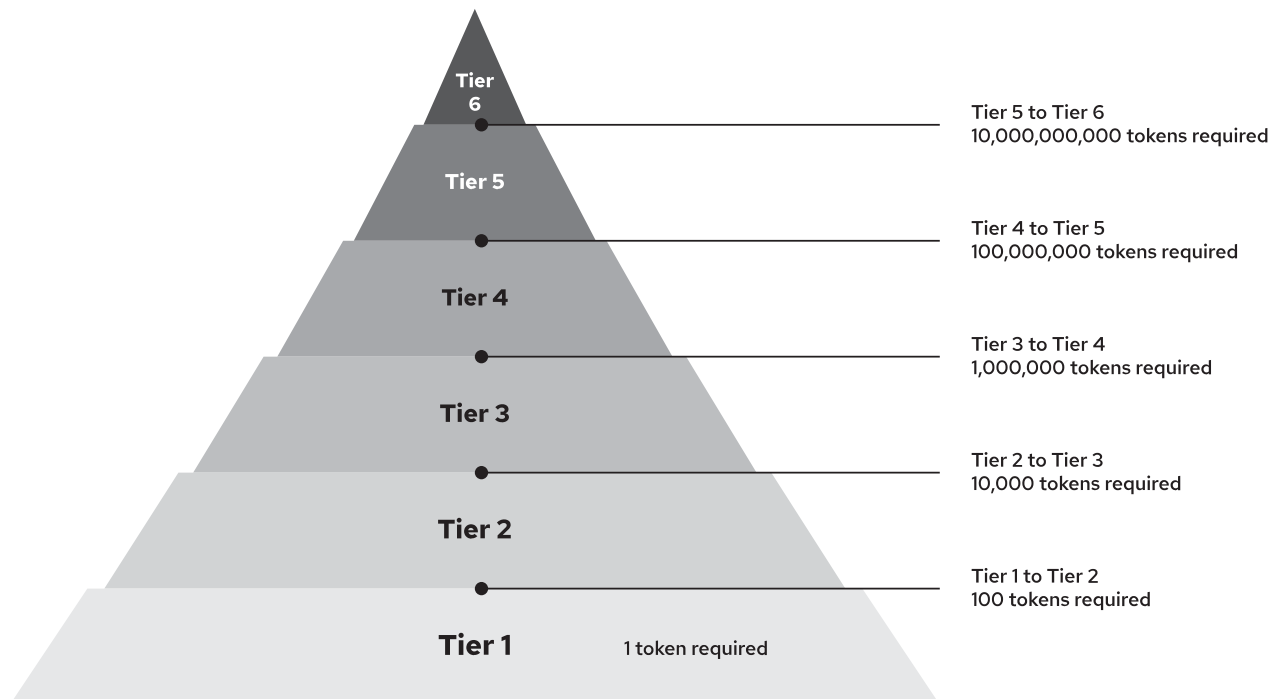
OMNI understands the critical importance of security in financial transactions and is committed to providing members with advanced risk management tools and services. These sophisticated tools will enable members to safeguard their assets and transactions against potential threats, ensuring a secure financial environment. By integrating cutting-edge risk management solutions, OMNI aims to build trust and confidence among its members, facilitating safer and more reliable financial operations. These services will include fraud detection, transaction monitoring, and other protective measures that uphold the integrity and security of the financial ecosystem.

STRATEGIC PARTNERSHIPS AND AFFILIATES

To enhance the utility and acceptance of OMNI, strategic partnerships with leading companies across various sectors will be forged. These partnerships will expand the token's usability, allowing it to be widely accepted for a broad spectrum of activities, from everyday goods and services to intricate financial transactions. By establishing a network of affiliates and partners, OMNI aims to create a versatile and robust ecosystem whereby OMNI can thrive. This strategic alliance not only increases the OMNI's practical applications but also boosts its value proposition by integrating it into diverse, real-world scenarios, thereby driving adoption and reinforcing its position in the market.

OMNI CLUB MEMBERSHIP STRUCTURE AND BENEFITS

MEMBERSHIP TIERS



The Omni offers a tiered membership structure designed to incentivise participation and provide a range of exclusive benefits, rights, and privileges. Membership is categorised into six distinct tiers based on the number of OMNI tokens held by the member. This structure ensures that all members can participate in the community, with increasing levels of influence and rewards as they progress through the tiers.

TIER 1: BASIC MEMBERSHIP

- Requirement: Holding 1 OMNI token
- Benefits:
 - Basic voting rights in community polls
 - Participation in community discussions
 - Access to general updates and newsletters

TIER 2: BRONZE MEMBERSHIP

- Requirement: Holding 100 OMNI tokens
- Benefits:
 - Enhanced voting rights compared to Tier 1 in community polls
 - Priority access to select community events
 - Eligibility for participation in special community polls

TIER 3: SILVER MEMBERSHIP

- Requirement: Holding 10,000 OMNI tokens
- Benefits:
 - Increased voting rights and influence in community polls

- Participation in a broader range of community events
- Early access to certain platform features and updates

TIER 4: GOLD MEMBERSHIP

- Requirement: Holding 1,000,000 OMNI tokens
- Benefits:
 - Significant voting rights and higher influence in community polls
 - Access to exclusive events, webinars and workshops
 - Opportunity to propose new initiatives to the community

TIER 5: PLATINUM MEMBERSHIP

- Requirement: Holding 100,000,000 OMNI tokens
- Benefits:
 - Major voting rights with substantial influence in community polls
 - Observer rights in Membership Committee meetings
 - Invitations to premium events and networking opportunities
 - Direct communication channel with the Membership Committee

TIER 6: DIAMOND MEMBERSHIP

- Requirement: Holding 10,000,000,000 OMNI tokens
- Benefits:
 - Maximum voting rights with the highest level of influence in community polls
 - Voting in Membership Committee meetings
 - Exclusive access to top-tier events, resources, and insights
 - Ability to propose and lead major community projects

ENSHRINED RIGHTS

The foundational rights for all OMNI members include voting rights and participation in the community polls. As members move up through the tiers, their voting power and level of participation increase accordingly. This tiered approach ensures that those who are most invested in the community have a greater say in its direction and activities.

DYNAMIC BENEFITS

While the core rights of voting and community participation are guaranteed, additional benefits, rights, and privileges are determined by the Membership Committee on an ongoing basis. This flexible approach allows the OMNI to adapt and introduce new advantages that align with the evolving needs and interests of its members.

TECHNOLOGY

3339 STANDARD (RET, FREEZE AND RECOVER)

The 3339 token standard, an enhancement of the ERC3643 protocol, is designed for the management and transfer of tokens that qualify as a Regulatory Enforceable Token (RET), making it ideal for tokenising real-world assets. This standard incorporates several innovative features:

- a. **Legal Features.** Each token embodies all the legal, valid, binding and enforceable rights, interests and ownership in their respective tokenised real-world assets.
- b. **Compliance Features.** This includes automated anti-money laundering (AML) and know-your-client (KYC) protocols embedded within the tokens, which can restrict transfers to only between verified wallets. Unverified wallets can be restricted from receiving tokens under this standard.
- c. **Law Enforcement.** The standard includes mechanisms to freeze tokens, which is crucial for addressing law enforcement requirements. This ability allows victims or law enforcers to seek legal remedies including asset freeze, applicable similarly to other assets, facilitating investigations and addressing law enforcement effectively.
- d. **Asset Recovery.** In addition to freezing tokens, the 3339 standard allows for the reclamation of tokens in the presence of applicable court orders and other directives by empowered authorities, enabling tokens to be "returned" to their rightful owner.

These enhancements make the 3339 token standard particularly effective for managing and securing tokens associated with real-world assets, aligning with legal and compliance requirements and enhancing law enforcement measures. A comparison table is shown in Figure 1.

Figure 1: 3339 token comparison table

	ECR-20	ERC-1400	ERC-3643	ERC-3339
Open source smart contracts	✓	✓	✓	✓
Compliance application	✗	✓	✓	✓
Manage share classes	✗	✓	✓	✓
Audited by an external party	✗	✓	✓	✓
Validate transfers onchain	✗	✗	✓	✓
Block or unblock tokens	✗	✗	✓	✓
Tokens recovery process	✗	✗	✓	✓
Immutable cap table	✗	✗	✓	✓
Permission management with multiple agents	✗	✗	✓	✓
Stakeholders identity management	✗	✗	✓	✓
Perform batch functions	✗	✗	✓	✓
Digital Ownership Token Enabled	✗	✓	✗	✓

A MULTI-CHAIN STRATEGY

OMNI is committed to a comprehensive chain-agnostic strategy that ensures seamless interoperability and connectivity across multiple blockchain networks. This approach allows OMNI to harness the unique capabilities of different blockchains, optimising its ecosystem for performance, scalability, and security, while providing the flexibility needed for future growth. Currently, OMNI is integrated with ARWEAVE, POLYGON, and The Open Network (“**TON**”), each selected for their specialised strengths, which contribute to the platform’s success and sustainability.

- **ARWEAVE:** Known for its groundbreaking permanent storage solutions, ARWEAVE allows OMNI to securely and reliably store vast amounts of data in a decentralised manner. This ensures that digital files, records, and archives linked to the OMNI ecosystem are preserved indefinitely. ARWEAVE’s immutable storage capabilities make it ideal for critical use cases such as legal documents, intellectual property records, and other data requiring long-term accessibility and security. By leveraging ARWEAVE’s network, OMNI guarantees that vital information remains protected and available, even in perpetuity.
- **POLYGON:** As a leading Layer-2 scaling solution for Ethereum, POLYGON enables OMNI to conduct high-speed, low-cost transactions, making it an essential part of OMNI’s strategy for scaling decentralised applications (dApps) and DeFi services. POLYGON’s ability to reduce the congestion and fees typically associated with Ethereum allows OMNI to reach a broader audience while maintaining transaction efficiency and security. This integration is crucial for supporting large-scale operations, high transaction volumes, and ensuring that OMNI’s services remain affordable and accessible to all users.
- **The Open Network (TON):** OMNI’s integration with TON offers a scalable and low-fee infrastructure ideal for handling mass transactions efficiently. TON’s architecture is built for speed and scalability, which is essential for applications that require rapid processing of transactions. Additionally, by integrating with TON, OMNI can leverage the vast user base of Telegram, which boasts over 900 million users (according to Telegram Messenger Inc.). This integration opens the door for widespread adoption and community engagement, providing OMNI with a powerful platform to drive user participation and growth on a global scale.

FUTURE-PROOFING AND STRATEGIC BENEFITS OF THE MULTI-CHAIN STRATEGY

OMNI’s multi-chain strategy is designed to be fully chain-agnostic, ensuring flexibility to bridge with and connect to other major blockchain networks as they emerge. This approach maximises interoperability, enabling seamless cross-chain functionality and providing users with a more versatile experience when interacting with digital assets. OMNI’s adaptability allows the platform to integrate new technologies and scale with future developments in blockchain, positioning it for long-term relevance.

In addition to cross-chain interoperability, OMNI is preparing for the potential rise of quantum computing, which could disrupt current cryptographic systems. OMNI is committed to migrating to quantum-resistant chains as the technology matures, ensuring the platform remains secure even in the face of future threats. This future-proofing strategy safeguards OMNI’s ecosystem, keeping it resilient and positioned for growth.

The strategic benefits of OMNI’s multi-chain approach include enhanced data integrity through ARWEAVE’s permanent storage, scalability and cost-efficiency via POLYGON’s low-fee, high-speed transactions, and mass adoption potential driven by TON’s scalable infrastructure and Telegram’s vast user base. This combination of flexibility, security, and scalability ensures OMNI remains robust and adaptable, ready to meet the needs of an evolving decentralised economy.

ROAD MAP

Q3 2024: Initial Launch and Community Building

Token Creation and Smart Contract Development:

- Develop and deploy Omni token on The Open Network (TON) blockchain.

Initial Token Distribution:

- Conduct initial token sale (private and public rounds) to distribute Omni tokens to early investors and community members.

Launch of Polling System:

- Enable users to create and participate in polls using Omni tokens.

User Reward Programs:

- Launch reward programs for poll creation and participation, and content creation to incentivise user engagement.

Community Building:

- Initiate community engagement campaigns and promotional activities to build

Q4 2024: Expansion and Ecosystem Development

Membership and Subscription Model:

- Introduce tiered membership levels with exclusive benefits accessible through Omni tokens.

Regulatory Approvals:

- Receive initial approvals for advisory and broker-dealer licenses from the Dubai Virtual Assets Regulatory Authority (VARA).

Ecosystem Partnerships:

- Establish key partnerships to enhance the Omni ecosystem.

Q1 2025: Regulatory Approvals and Professional Services

Regulatory Approvals:

- Receive initial approvals for asset management and exchange licenses from the Dubai Virtual Assets Regulatory Authority (VARA).
- Receive final approvals for advisory and broker-dealer licenses from the Dubai Virtual Assets Regulatory Authority (VARA).

Platform Integration:

- Integrate Omni tokens into the Omnivess platforms.

Enhanced Token Utility:

- Expand the use cases of Omni tokens to include access to professional services offered by Omnivess.

Team Building:

- Building teams under the advisory and broker-dealer licenses to offer professional services to clients

**Q2 2025: More
Regulatory
Approvals and
Enhanced
Professional Services**

Advanced Voting Mechanisms:

- Implement more sophisticated voting and polling features.

More Regulatory Approvals:

- Receive Final Approvals for asset management and exchange licenses.

Team Building:

- Building teams under the asset management and exchange licenses to offer enhanced professional services to clients.

Token Listings:

- List Omni tokens on exchanges to increase liquidity and accessibility.

**Q3 2025: ESG
Development and
Ecosystem Growth**

Ecosystem Growth:

- Foster ecosystem growth by encouraging third-party developers to create applications and services that utilise Omni tokens.

ESG Initiatives:

- Work towards achieving carbon neutrality for the Omni ecosystem by reporting, auditing and obtaining ISO green certifications.

**Q4 2025:
Consolidation and
Future Planning**

Ecosystem Consolidation:

- Consolidate the ecosystem by integrating feedback from the community and refining the platform based on user needs.

Future Roadmap Development:

- Plan the next phase of development, focusing on long-term sustainability and innovation.

Strategic Partnerships:

- Form strategic alliances with global financial institutions and technology partners to further enhance the Omni ecosystem.

TEAM



Julian So – Chief Executive Officer

After graduating from Law School at the National University of Singapore (with Dean's list award), Julian So proceeded to obtain legal qualifications in Singapore, Hong Kong and the United Kingdom. He practiced finance law in the then largest law firm in Singapore, Allen & Gledhill, and subsequently joined an international law firm in Hong Kong, Simmons & Simmons, specialising in securitisation, derivatives and structured finance.

Apart from legal private practice, Julian also has more than 15 years of experience in the finance industry in all of the three Asian financial centres (Hong Kong, Singapore and Tokyo). During this time, he held senior positions in UBS AG, Royal Bank of Scotland, Morgan Stanley and was Head of Asia Fixed Income at Mizuho Securities.



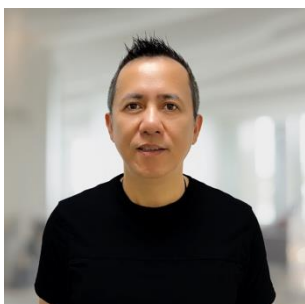
Charles Villeneuve – Chief Scientist and Business Development Officer

Charles has worked with large financial institutions such as National Bank of Canada, Scotiabank, and Man Group, where he served as Senior Vice President, Structured Products and Trading Systems.



Christian Villeneuve – Chief Financial Engineer

Christian has a background in buy- and sell-side roles in large financial hubs around the world. Speaking four languages with a multicultural background, he brings a dynamic and youthful energy to the company.



Darry Huang – Chief Technology Officer

Darry is a seasoned professional with a rich background in business intelligence and data mining. Darry spent many years as a business consultant in North America with expertise spanning various industries, including finance, real estate, entertainment, and healthcare. Over the past few years, Darry has served as CIO or CTO to numerous publicly listed companies in China and leading the development and application of advanced technologies.

In recent years, Darry has achieved notable success in the Web3 and digital asset space. His portfolio includes successful projects in decentralised exchanges (DEX), NFT marketplaces, and metaverse applications. Darry's proficiency in community engagement and project promotion has been instrumental in driving project growth and facilitating transactions. His versatile experience and innovative approach make him a valuable asset in the rapidly evolving digital landscape.



Megan So – Chief Digital Officer

Megan has a diverse background in law, arts, and community outreach. Currently pursuing a Juris Doctor degree from the Chinese University of Hong Kong, Megan has a Bachelor of Arts in Studio Arts from Loyola Marymount University. Megan brings a unique blend of legal expertise and creative thinking to the world of technology.

As a seasoned artist, it was Megan’s encounter with the revolutionary concept of web 3 that truly ignited her curiosity. When she was given the opportunity to design an NFT artwork for the esteemed company, Marvion, Megan’s artistic journey took an unexpected turn. The experience not only unveiled the immense potential of web 3 but also shed light on the evolving legal justice system and regulations surrounding this innovative domain.



Chief Financial Officer

Daniel Wong



Chief Operating Officer

Getty Goh



Chief Risk Officer

Joshua Chu



Chief Admin Officer

Kevin Tan



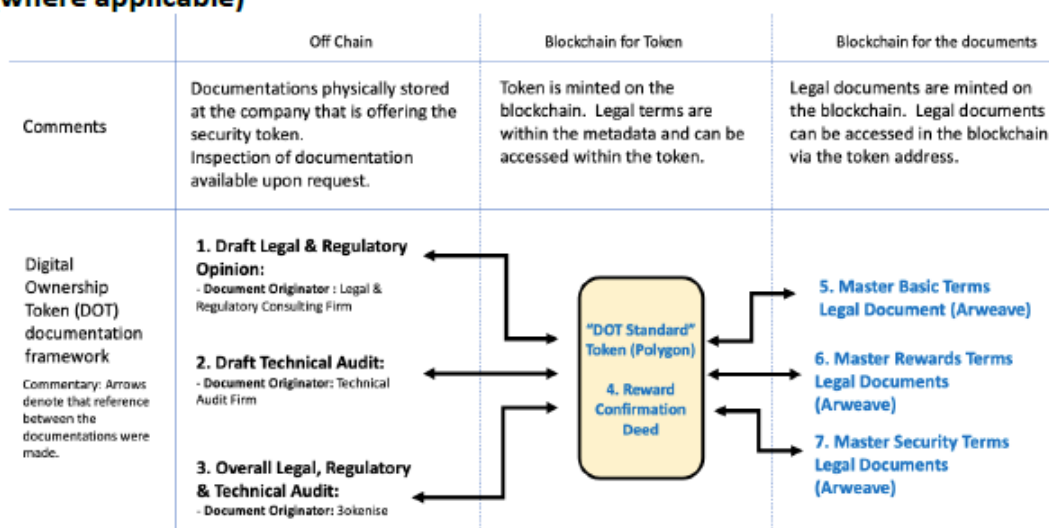
Chief of Corp Finance

Gerald Gn

LEGAL AND COMPLIANCE

When dealing with tokens, we regard them as digital recording tools no different to PDF files. Tokenisation, which is the creation of legal, valid, binding and enforceable rights, interests and ownership in relevant tokenised assets within a token, necessitates the adherence to applicable laws and regulations. Each OMNI token will be supported by a legal and regulatory opinion and a tokenisation audit. The legal and regulatory opinion protects issuer and holders by ensuring that the documentation embedded into each token is legal, valid, binding and enforceable in accordance with their respective terms and compliant with applicable regulations. The tokenisation audit protects issuer and holders by ensuring such legal documentation has been effectively embedded into each token, the smart contracts are legally binding and the coding is not malicious, and do not contain malware, back doors and loop holes. A schematic of the documentation framework required for each token issuance will be provided, customised as per specific token requirements. The schematic of the documentation framework for each token issuance is shown in Figure 2.

Figure 2: Schematic of the documentation framework that the tokens we deal with should have (where applicable)



Note: The schematic is for illustration purpose and the detailed documentation framework will be customised based on the token requirements.]

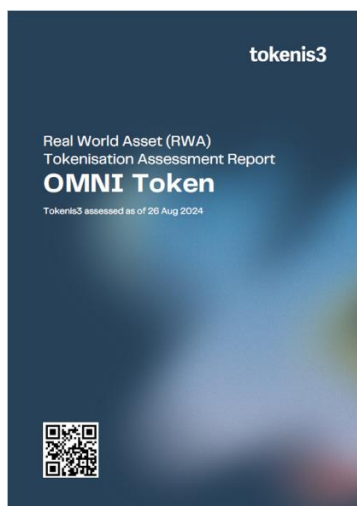
We have also futureproofed our tokens in several ways:

- a. AML/KYC requirements. At present, regulators are starting to mandate AML/KYC requirement for token buyers. In preparation for that, our tokens have a function to check that token recipients have completed the relevant KYC/AML as well as PI credentials before the relevant token transfer.
- b. Token holders are able to enforce their rights, interests and ownership in tokenised assets in a court of law of competent jurisdiction.
- c. Quantum computing. We envisage that there would come a point when quantum computing will render the encryption of existing blockchain technology ineffective. When that happens, based on the 3339 token standard, we will be able to migrate to a quantum computing resistant token - thus making our tokens upgradeable. This is no different from the upgrade of the simple contract from clay tablet, to paper, to digital format and now to token standard.

ASSESSMENTS AND REVIEWS

To ensure the robustness, security, and compliance of the OMNI token, comprehensive assessments and evaluations have been conducted by leading industry experts. These rigorous evaluations guarantee that OMNI adheres to the highest standards in blockchain security, legal compliance and real-world asset tokenisation, reinforcing its position as a reliable and forward-thinking digital asset. Key assessments include:

- **Certik Token Assessment:** A thorough security audit was carried out by Certik, a globally recognised authority in blockchain security. This extensive audit meticulously evaluated the OMNI token's smart contracts, ensuring their integrity, resilience against vulnerabilities, and overall safety. Certik's assessment guarantees that the OMNI token operates on a secure and trustworthy foundation, providing confidence to users and investors alike.
- **Qualified Legal and Regulatory Opinion by Hong Kong Law Firm (with Common Law view):** A detailed legal review was conducted by a reputable Hong Kong law firm with expertise in common law and blockchain regulations. This evaluation ensures that the OMNI token complies with all relevant local and international laws, safeguarding its legality and operational soundness across multiple jurisdictions. The legal opinion affirms that OMNI is built on a solid regulatory framework, facilitating its adoption and use in compliant markets.
- **Real World Asset (RWA) Tokenisation Assessment Report by TOKENIS3:** TOKENIS3, an industry expert in asset tokenisation, conducted an in-depth analysis of OMNI's process for tokenising real-world assets. This evaluation confirms that OMNI adheres to industry best practices and standards for asset-backed tokens. The report validates that the OMNI token is aligned with the necessary protocols for securely and transparently linking real-world assets to the blockchain, solidifying its value proposition in the digital asset space.



1. SUMMARY

1a. Scope of Assessment: This assessment report has been prepared for the OMNI token to determine whether the token meets the standards sought generally by participants in the tokenisation of Real World Assets (RWAs) today (see Figure 1).

It is important to note that this document does not constitute a legal or regulatory opinion or financial audit. Our engagement is not a law, regulatory consultancy, accounting, or financial audit firm. The term "assessment" in this context does not imply a financial audit.

The primary objectives of this assessment are to identify the following:

- (1) The documents reviewed by the law firm listed in the draft legal and regulatory opinion are incorporated into the token in line with the RCT standard.
- (2) The disclosures, risk warnings, and selling restrictions reviewed by the law firm set out in the draft legal and regulatory opinion are incorporated into the token in line with the RCT standard.
- (3) The smart contracts are legal, valid, binding and enforceable under the documents reviewed by the law firm and as opined in the legal and regulatory opinion.
- (4) The token is capable of freeze and recovery for law enforcement purposes in line with the 3339 Token standard.
- (5) The smart contracts and codes do not contain back doors, malicious codes or other "loopholes" as audited in the technical/security/code audit.
- (6) The key characteristics of the blockchain on which the token is minted.
- (7) The steps taken by the token issuer towards sustainability and whether any net-zero or carbon neutrality certification has been issued in respect of the token.
- (8) Any other criteria fulfilled or remain unfulfilled by the OMNI token, which may be considered important to certain people when considering whether to purchase a token.

Figure 1: Scope of Assessment



These assessments collectively confirm that OMNI is not only a highly secure and legally compliant digital asset but also a strategically positioned token built to thrive in the evolving blockchain ecosystem. By aligning itself with top industry standards and expert evaluations, OMNI demonstrates its commitment to long-term security, trust, and reliability, fostering confidence among investors, users, and partners alike.

TOKEN SALE AND DISTRIBUTION

OMNI ISSUER:

Issuer Name: Omni Digital Limited

INITIAL TOKEN SALES AND ALLOCATION:

- Total Initial Supply: 60 billion OMNI tokens
- Founder Sale: 15 billion tokens
- Private Sale: 15 billion tokens
- Public Sale: 15 billion tokens
- Liquidity: 5 billion tokens
- Game Earning Program: 5 billion tokens
- Treasury: 4 billion tokens
- Airdrops: 1 billion tokens

TOKEN SALE PROCESS

FOUNDERS' SALE:

Details: Open to founders, friends and family members. Participants can purchase OMNI tokens at the founders' sale price.

Number of Tokens Sold: 15 billion

Price per OMNI: USD 0.0001

Initial Unlock: 20% at Public Launch

Lockup Period: 1 year

Vesting Period: Monthly linear unlocking over 2 years

PRIVATE SALE:

Details: Open to the private sale. Participants can purchase OMNI tokens at the private sale price.

Number of Tokens Sold: 15 billion

Price per OMNI: USD 0.0002

Initial Unlock: 20% at Public Launch

Lockup Period: 6 months

Vesting Period: Monthly linear unlocking over 1 years

PUBLIC SALE:

Details: Open to the general public. Participants can purchase OMNI tokens at the public sale price.

Number of Tokens Sold: 15 billion

Price per OMNI: USD 0.001

FLEXIBLE CAP

In the event of oversubscription during any of the sale phases, the membership committee reserves the discretion to increase the number of tokens offered to meet demand, ensuring fair access and allowing greater participation while maintaining stability and growth.

PARTICIPATION INSTRUCTIONS:

REGISTRATION:

Step 1: Visit the OMNI website and create an account.

Step 2: Complete the KYC (Know Your Customer) verification process to comply with regulatory requirements.

WALLET SETUP:

Step 3: Set up a compatible cryptocurrency wallet (e.g., MetaMask, Trust Wallet) to receive OMNI tokens.

CONTRIBUTION:

Step 4: Deposit funds (ETH, BTC, or USDT) into the designated address or fiat into the bank account provided on the OMNI website.

TOKEN PURCHASE:

Step 5: Specify the amount of OMNI tokens you wish to purchase during the sale phase.

TOKEN DISTRIBUTION:

Step 6: Upon successful purchase, OMNI tokens will be distributed to your wallet after the conclusion of the token sale phase.

ALLOCATION OF FUNDS

FUND ALLOCATION BREAKDOWN:

Use of Proceeds:

- The net proceeds from the token sale, after distribution and issuance costs, will be primarily used to protect and enhance the value of OMNI.
- Protecting the value of OMNI will involve holding cash or deposits or purchasing bonds, debts, other debt instruments.
- Enhancing the value of OMNI will involve expanding the utility and network of OMNI, building the brand value, goodwill and reputation of OMNI, and making returns from investments, partnerships, and mergers and acquisitions.

FLOATING CHARGE:

All funds raised during the token sales and all assets of the OMNI members' club will be secured under a floating charge in favour of all members. This ensures that the funds and assets are held by OMNI Digital Limited in favour of token holders.

OMNI TOKEN TRANSFER FEE

The OMNI token features a transfer fee designed to support the sustainability and development of the OMNI ecosystem. A key component of this structure is the transfer fee, which is applied to every transaction involving the transfer of OMNI tokens. This fee mechanism ensures that a portion of each transaction contributes to the ongoing growth and maintenance of the platform, as well as providing additional incentives for long-term holding.

TRANSFER TAX DETAILS

- ❖ Transfer Fee Rate: 0.5%
- ❖ Application: The transfer fee is applied automatically whenever OMNI tokens are transferred from one wallet to another. This includes peer-to-peer transfers, transactions on exchanges, and transfers between personal wallets.

ALLOCATION OF TRANSFER FEE

The funds collected through the transfer tax are placed in the treasury and allocated to various areas to enhance the overall ecosystem. The specific distribution of the tax proceeds is as follows:

DEVELOPMENT AND MAINTENANCE

A portion of the fee proceeds is dedicated to the continuous development and maintenance of the OMNI platform. This includes funding for legal and compliance, technological upgrades, security enhancements, and the development of new features and services.

COMMUNITY REWARDS

Some of the funds are allocated to community rewards and incentives. This may include rewards and other initiatives designed to encourage active participation and long-term holding of OMNI tokens.

OPERATIONAL COSTS

The transfer fee also helps cover operational costs associated with running the OMNI platform. This includes expenses related to marketing, administration, and customer support.

RESERVE FUND

A reserve fund is established to ensure the financial stability of the OMNI ecosystem. This fund can be utilised in times of need or to seize strategic opportunities that may arise.

IMPACT ON USERS

The transfer fee encourages users to consider the cost of frequent transactions and promotes long-term holding of OMNI tokens. By holding onto their tokens, users can avoid the transfer fee and potentially benefit from the appreciation of the token's value and the rewards distributed through the community incentives.

RISK DISCLOSURES

OMNI is aware of various kinds of risks, including a loss of purchase price. No warranties, promises and/or representations of any kind, expressed or implied, are given as to the nature, standard, accuracy or otherwise of the information provided in this whitepaper nor to the suitability or otherwise of the information to your particular circumstances. OMNI does not accept any responsibility or liability for the accuracy, content, completeness, legality, or reliability of the information contained on this whitepaper.

Participants of OMNI are deemed to have consented to and acknowledged to have been made aware that participating in any OMNI programs as is, without any warranties of any kind whatsoever.

1. **Blockchain Risk:** Blockchain system congestion may cause transactions to be processed late or invalidate. In particular, smart contracts responsible for issuing and distributing OMNI are based on the technology known as TON blockchain. The TON protocol may have weaknesses and vulnerabilities, and also may cause various bugs, including bugs where OMNI are lost. Also, monetary damage may occur to OMNI and OMNI participants due to those problems of the Ethereum Blockchain.
2. **Transaction privacy leakage:** Your personal information is required to distribute and control OMNI in the recipient's electronic wallet. OMNI stored in the wallet may be changed or lost due to an internal or external factor such as attack from malicious code, software bugs, blockchain networks error, and more. Transaction privacy leakage can facilitate the leakage of confidential information, theft of cryptographic keys and therefore cause OMNI leakage from the holder's e-wallet.
3. **Security vulnerabilities:** Like all other blockchain enabled products, TON blockchain faces its security flaws as hackers can exploit these systems by 'Double spending' or '51%' attack. These vulnerabilities in TON blockchain thus may lead hackers to attack OMNI and steal millions and billions of OMNIs in one go.
4. **E-Wallet compatibility risk:** Participants must use an electronic wallet that is technically compatible with the OMNI to obtain or store a OMNI. If a participant is using a different wallet, the participant may not be able to access the purchased OMNI.
5. **Force majeure: OMNI** is now under development process, and OMNI makes every attempt to ensure to develop and maintain the OMNI as it is described on this whitepaper. However, the policy and regulatory framework around blockchain is in its infancy and therefore there is a risk that OMNI either failed to adhere to regulatory requirements for the specific use case and technology, or new laws or regulation may conflict with current OMNI project functioning. OMNI will be exempted from any liability for damages and losses of value and/or liquidity of OMNI subject to force majeure factors such as changes in regulatory frames required licenses and taxation policies, the emergence of platforms or open source that adversely affect the OMNI, the lack of market interest, or others.

The OMNI Team carefully reviewed the content of this document and detailed the technical contents and will make reasonable efforts to ensure that information is always up to date. However, this does not guarantee or assert that the OMNI Team is accurate or complete in any way with respect to the contents of this document.

The information in this document is based on the time of its creation and does not imply any binding or obligation either in whole or in part.

Therefore, the OMNI Team is not liable for damages caused by the use or non-use of the information described in this document, or from the inaccurate or incomplete contents. For the avoidance of doubt, this whitepaper shall not be treated as and/or construed as a proper prospectus.

In addition, the OMNI Team is not responsible for any activity used for any other purposes than to provide information which is the purpose of this document. If there is a conflict of interpretation among different versions of this document written in diverse languages other than English, the latest English version shall prevail.

However, this should also not be understood as guaranteeing the responsibility for the contents of the English version. The 'predictive information' contained in this document is information that has not been subjected to an individual verification process. This is related to future events, not past events, which means that it describes future performances, and includes expressions such as 'anticipation', 'prospect', 'plan', 'expectation' and so on.

The 'predictive information' mentioned above is influenced by future changes in environment and inherently includes the uncertainty that the actual future performance may differ materially from what is stated or implied in the predictive information. Also, the future prospect is based on the date of publication, current market conditions, and current development environment and are subject to future strategical and environmental changes. Please understand that these changes can be made without notice. The OMNI Team does not bear any legal or ethical liability for losses resulting from using this material.

If the terms or expressions in this disclaimer violate the current statute, the terms or expressions shall be ineffective before the amendment, but still remain valid for the remaining parts of the disclaimer.

For the avoidance of doubt, the possession of tokens does not result in the right or ownership of the company, or any other interest.